

Geomark

Exploration Ltd.

GME – TSX Venture Exchange

September 2010

Forward Looking Statement

Certain statements contained in this Presentation include statements which contain words such as “anticipate”, “could”, “should”, “expect”, “seek”, “may”, “intend”, “likely”, “will”, “believe” and similar expressions, statements relating to matters that are not historical facts, and such statements of our beliefs, intentions and expectations about development, results and events which will or may occur in the future, constitute “forward-looking information” within the meaning of applicable Canadian securities legislation and are based on certain assumptions and analysis made by us derived from our experience and perceptions. Forward-looking information in this Presentation includes, but is not limited to: expected cash provided by continuing operations; future capital expenditures, including the amount and nature thereof; expansion and other development trends of the mining industry; business strategy and outlook; expansion and growth of our business and operations; and maintenance of existing supplier and partner relationships; supply channels; accounting policies; credit risks; and other such matters.

All such forward-looking information is based on certain assumptions and analyses made by us in light of our experience and perception of historical trends, current conditions and expected future developments, as well as other factors we believe are appropriate in the circumstances. The risks, uncertainties, and assumptions are difficult to predict and may affect operations, and may include, without limitation: foreign exchange fluctuations; equipment and labor shortages and inflationary costs; general economic conditions; industry conditions; changes in applicable environmental, taxation and other laws and regulations as well as how such laws and regulations are interpreted and enforced; the effect of weather conditions on operations and facilities; the existence of operating risks; volatility of gold prices; oil supply and demand; risks inherent in the ability to generate sufficient cash flow from operations to meet current and future obligations; increased competition; stock market volatility; opportunities available to or pursued by us; and other factors, many of which are beyond our control. The foregoing factors are not exhaustive.

Actual results, performance or achievements could differ materially from those expressed in, or implied by, this forward-looking information and, accordingly, no assurance can be given that any of the events anticipated by the forward-looking information will transpire or occur, or if any of them do so, what benefits will be derived there from. Except as required by law, Geomark disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise. The forward-looking information contained herein is expressly qualified by this cautionary statement.

Corporate Information

- New company emerging from the successful sale of Comaplex to Agnico-Eagle Mines Limited in early July 2010. Listed on the TSX Venture Exchange (GME) on July 7.
- Diversified mineral properties with long term oil & gas assets and investments contributing between \$2-3 million of cash flow per year.
- Based in Calgary, Alberta.

Financial Information

Cash	\$40,000,000
Share in Bonterra Energy Corp. (priced at \$38)	\$7,800,000
Natural gas /liquids producing and non- producing properties (discounted at 5% as calculated by Sproule Dec 31, 2009)	\$9,000,000
Reduction due to change in commodity prices	<\$2,000,000>
Mineral properties	<u>\$700,000</u>
	\$55,500,000
Outstanding shares	52,040,000
Value per share	\$1.07


Company Objectives


- Generate and develop mineral prospects into economic mines.
- Assess existing mineral properties and develop new prospects internally (grassroots) or through negotiated transactions with other companies.
- Proven exploration team.
- Target commodity is gold and associated precious metals, but all metals will be considered.

Mineral Properties - Ontario

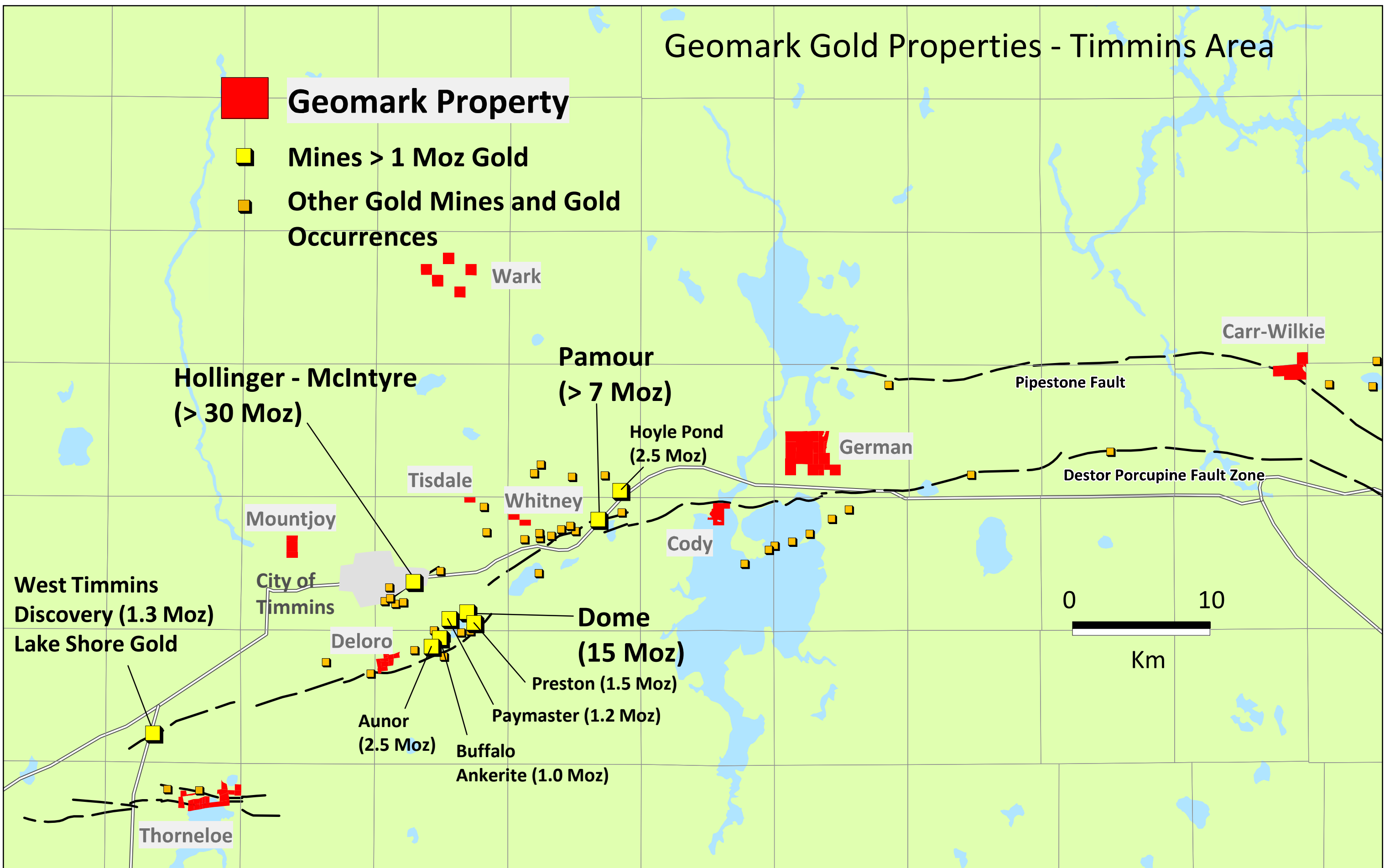
- 90-100% interest in 8 gold properties in the prolific Timmins gold camp.
- 2 of these properties in the currently active West Timmins area (near the Lake Shore Gold properties).
- Several of the properties on strike with multi-million ounce historic gold producers (e.g. Dome Mine - 16M oz. Au).
- No recent work of note on many of the prospects.

Geomark Gold Properties - Timmins Area

 **Geomark Property**

 **Mines > 1 Moz Gold**

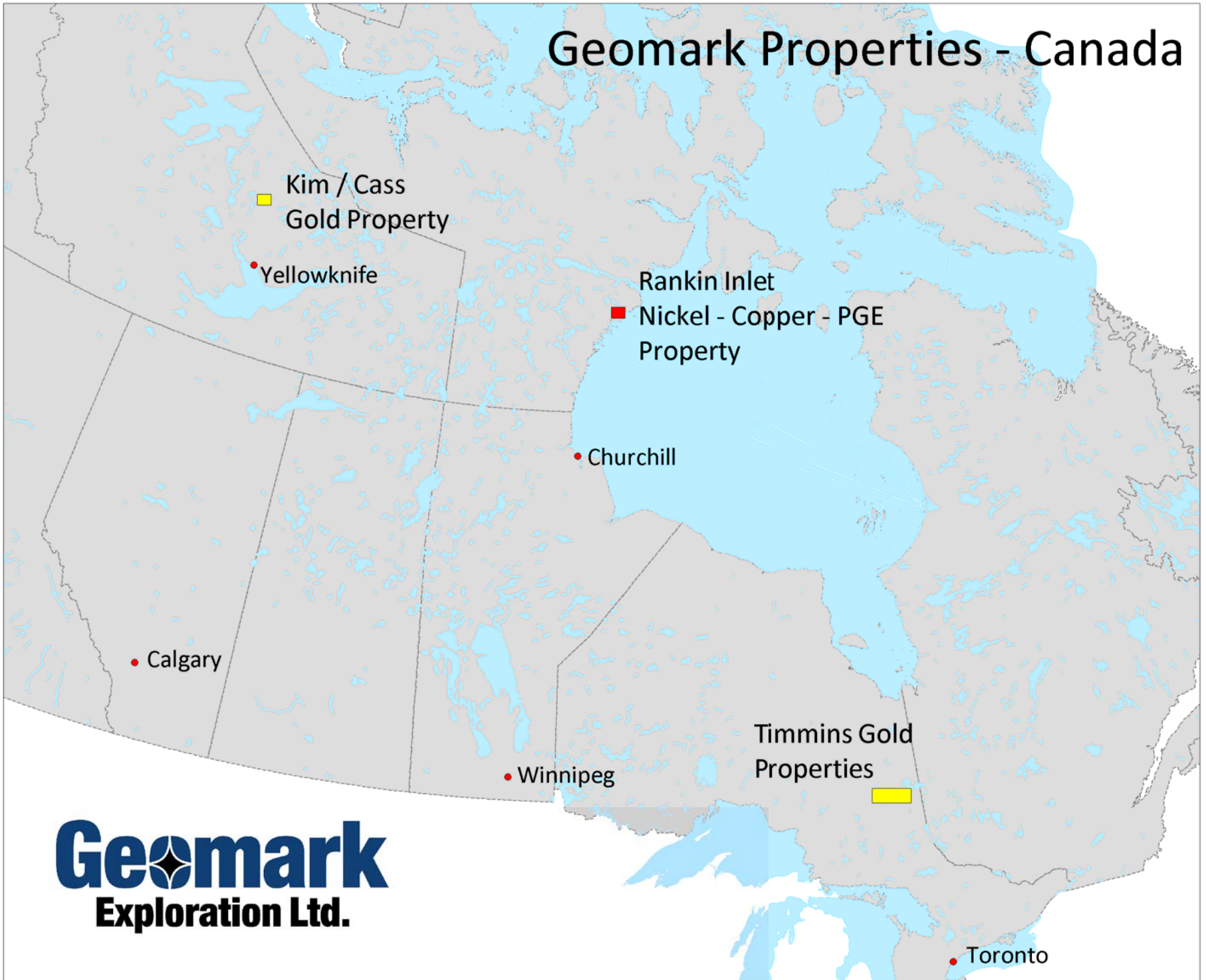
 **Other Gold Mines and Gold Occurrences**



Mineral Properties - Canada

- Kim Property: gold
 - 2 small gold occurrences (Kim and Cass) with historical resources.
 - third showing never drill tested.
 - located in the NWT.
 - 100% interest in the property.
- Rankin Inlet Property: nickel, copper, PGE
 - old producing Ni-Cu mine (1957-1962).
 - historical production (460,000 tons @2.3% Ni, 0.63% Cu, and ~3 g/t PGE).
 - very limited exploration over the last 40 years.
 - 70% interest in the property.

Geomark Properties - Canada



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