



# **Geomark**

## **Exploration Ltd.**

**GME – TSX Venture Exchange**

**Annual General Meeting  
May 2011**

# Forward Looking Statement

Certain statements contained in this Presentation include statements which contain words such as “anticipate”, “could”, “should”, “expect”, “seek”, “may”, “intend”, “likely”, “will”, “believe” and similar expressions, statements relating to matters that are not historical facts, and such statements of our beliefs, intentions and expectations about development, results and events which will or may occur in the future, constitute “forward-looking information” within the meaning of applicable Canadian securities legislation and are based on certain assumptions and analysis made by us derived from our experience and perceptions. Forward-looking information in this Presentation includes, but is not limited to: expected cash provided by continuing operations; future capital expenditures, including the amount and nature thereof; expansion and other development trends of the mining industry; business strategy and outlook; expansion and growth of our business and operations; and maintenance of existing supplier and partner relationships; supply channels; accounting policies; credit risks; and other such matters.

All such forward-looking information is based on certain assumptions and analyses made by us in light of our experience and perception of historical trends, current conditions and expected future developments, as well as other factors we believe are appropriate in the circumstances. The risks, uncertainties, and assumptions are difficult to predict and may affect operations, and may include, without limitation: foreign exchange fluctuations; equipment and labor shortages and inflationary costs; general economic conditions; industry conditions; changes in applicable environmental, taxation and other laws and regulations as well as how such laws and regulations are interpreted and enforced; the effect of weather conditions on operations and facilities; the existence of operating risks; volatility of gold prices; oil supply and demand; risks inherent in the ability to generate sufficient cash flow from operations to meet current and future obligations; increased competition; stock market volatility; opportunities available to or pursued by us; and other factors, many of which are beyond our control. The foregoing factors are not exhaustive.

Actual results, performance or achievements could differ materially from those expressed in, or implied by, this forward-looking information and, accordingly, no assurance can be given that any of the events anticipated by the forward-looking information will transpire or occur, or if any of them do so, what benefits will be derived there from. Except as required by law, Geomark disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise. The forward-looking information contained herein is expressly qualified by this cautionary statement.

# Corporate Information

- New company emerging from the successful sale of Comaplex to Agnico-Eagle Mines Limited in early July, 2010.
- Listed on the TSX Venture Exchange (GME) on July 7, 2010.
- Diversified mineral properties with long-term oil and gas assets and investments contributing between \$2-3 million of cash flow per year.

# Financial Information

Cash	\$40,000,000
Shares in Bonterra Energy Corp. (priced at \$58.00)	\$11,800,000
Natural gas /liquids producing and non-producing properties (discounted at 5% as calculated by Sproule Dec 31, 2010)	\$7,300,000
Mineral properties	\$700,000
	\$59,800,000
Outstanding shares	52,040,000
Value per share	\$1.15

# Company Objectives

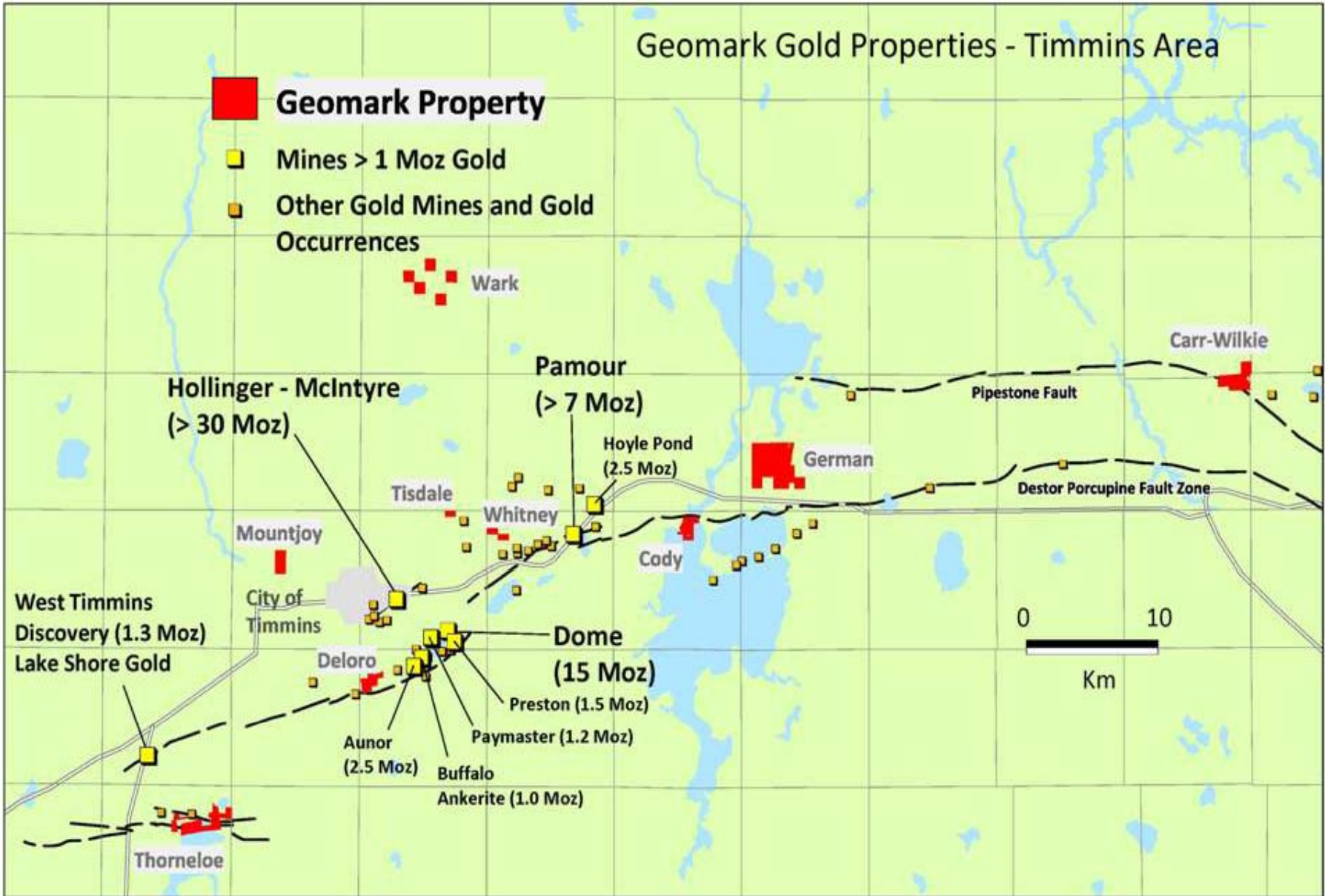
- Generate and develop mineral prospects.
- Assess existing mineral properties and develop new prospects internally (grassroots) or through negotiated transactions with other companies.
- Proven exploration team.
- Target commodity is gold and associated precious metals, but all metals will be considered.

# Mineral Prospects - Ontario

- 90 – 100% interest in eight gold properties in the prolific Timmins gold camp.
- Two of these properties are presently being drilled by Geomark, of which one is in the currently active West Timmins area (near the Lake Shore Gold properties).
- Several of the properties on strike with multi-million ounce historic gold producers (e.g. Dome Mine – 16M oz. Au).
- Most of the prospects have undergone significant historical work , but no recent exploration of note (especially at depth).

# Geomark Gold Properties - Timmins Area

- Geomark Property
- Mines > 1 Moz Gold
- Other Gold Mines and Gold Occurrences



# Timmins, Ontario – Gold Properties

- Geomark completed consolidation of all of the Timmins area property interests and ownerships into Geomark in the fall of 2010.
- The Timmins assets are relatively small properties that have undergone little exploration in some cases to rather extensive previous exploration programs on others.
- Some of the recent gold discoveries in the Timmins area have been at considerable depths (below 500 metres from surface).
- The majority of prior drilling on the Carr Wilkie, Thorneloe and Deloro properties has been within 350 metres of surface.
- The Company is targeting the deep, down-dip extensions of known mineralized trends in the current drill program.

# Recent Exploration – Timmins area

## Geophysics:

- Quantec geophysics (deep penetration system) completed in late 2010-early 2011 on 4 properties. This type of geophysics is relatively new to the area.
- IP anomalies were obtained on 3 of the 4 properties.
- Based on the recent geophysics and a review of the previous geological information, a 4000 meter diamond drilling program has commenced.



April 2010 Geomark Drilling Program – Carr Wilkie, Timmins

# Recent Exploration – Timmins area

## Diamond Drilling

- Diamond drilling commenced on two of the properties (Carr Wilkie and Thorneloe) on March 12, 2011.
- Three drill holes (1,687 metres) were completed on the Carr-Wilkie property. Waiting on assays (sample turnaround at the lab has been very slow).
- Four drill holes (~ 2,600 metres) are planned on the Thorneloe property. To date, two holes (1,392 meters) have been completed with two drill holes to go. Assay results are pending.
- The drill program will be extended if results warrant it.
- The other five properties are in the process of being reviewed and should the results be positive, further work including geophysics and drilling will be completed on them as quickly as possible.

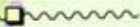
# Thorneloe Property - 2011 Drill Program



West Timmins Mine  
1.3 Moz Gold



Thunder Creek  
Prospect



144 Zone

Gold River West



Gold River East



144 South

Hwy 144

Assays  
Pending

Thibeault

Drilling

Planned

Destor - Porcupine Fault

Destor - Porcupine  
Fault

Mattagami River  
Fault



Gold Mine (Lake Shore)



Gold Prospect (Lake Shore)



Geomark DDH 2011



Geomark Claim



Mineralized Trend

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# New Property Search

- Serious effort continues to be spent in finding quality precious metal properties through acquisition or option.
- In the current market of record high commodity prices, making a deal on a property of merit is very difficult. Companies with such properties can easily raise significant funds through the markets or are asking for unreasonable deal terms.
- Hundreds of properties have been reviewed and numerous properties that have been looked at in detail will require property visits in the spring (when the snow goes).
- Geomark is concentrating on Canada, but is also looking at all countries with mining friendly jurisdictions.
- We are having some success engaging companies that are either:
  - 1) into the business of finding and quickly options properties (not doing the exploration themselves); or
  - 2) are overly committed to a core property with no time or money for lower profile properties within their portfolio.



# Geomark

## Exploration Ltd.

### **Officers**

George F. Fink  
Chief Executive Officer and Chairman of the Board

Mark J. Balog  
President and Chief Operating Officer

Robb Thompson  
Vice President - Finance, Chief Financial Officer, and  
Corporate Secretary

### **Board of Directors**

G. J. Drummond  
G. F. Fink  
C. R. Jonsson  
F. W. Woodward

### **Registrar and Transfer Agent**

Olympia Trust Company, Calgary, AB

### **Auditors**

Deloitte & Touche LLP, Calgary, AB

### **Solicitors**

Borden Ladner Gervais LLP, Calgary, AB

### **Bankers**

CIBC, Calgary, AB

### **Stock Listing**

TSX Venture Exchange  
Trading Symbol: GME

### **Head and Registered Office**

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